



EDMOND
DE ROTHSCHILD

#CONVICTION

NEW SUSTAINABILITY GOALS FOR GREATER IMPACT

At Edmond de Rothschild, our history as a committed entrepreneur allows us to participate in the advancement of a more sustainable finance through innovative and value-creating solutions.

The strengthening of our commitments reflects our willingness to make an impact on the real economy through superior products and services. Our seventh sustainability report outlines our progress and the new 2021-2024 goal cycle.

For example:

Ethics and Governance

Assigning
sustainability
risks to governing
bodies

Human Capital

Invest in the
development of
our human capital

Responsible Investment

Increase
ESG
requirements

Environmental Impact

Maintain
offsetting of our
CO₂ emissions

Impact on Society

Have a societal
impact through
our value chain

We maintain our strategy based on the conviction that wealth must be used to build the world of tomorrow. This conviction is more relevant than ever and our new objectives are in line with this approach.

Our programs for the next three years are clear: we are focusing on concrete strategies with short- and long-term impact. This incremental approach guides us towards sustainable solutions and investment decisions and enhanced non-financial risk management.

A CLEAR POSITIONNING

Responsible investment has always been a strong conviction within the Group. Inherent in the values of the Rothschild family it is incorporated into its vision. The objective is to adopt a broad approach to investment, coupled with sound management, beyond short-term performance.

CHF **27.6** Bn

managed through ESG criteria integration and RI strategies

INNOVATIVE SOLUTIONS

Three new SRI thematic funds were launched in 2020:

- » A fund focused on the challenges of the climate and energy transition
- » A fund that puts human capital at the centre of its approach
- » A fund aimed to support the technology ecosystem in Europe

Long-term focused infrastructure debt projects with long-term partnerships that generate direct positive impacts on local communities.

Sustainability principles in real estate investment based on impact and proportionality.

98%

of Edmond de Rothschild Asset Management (France) open funds calculated their carbon footprint

100%

of assets in infrastructure debt portfolios analysed by the ESG revision tool

STRONG CONVICTIONS

A Responsible Investment Mandate tailored to meet the expectations of private clients

Direct investments in real estate based on impact, proportionality and the circular economy

Private equity strategies designed to have a measurable social, environmental and community impact

Solidarity projects aligned with our values and providing concrete solutions for local communities

+72%

RI Mandates in private bank in 2020

100%

of private equity strategies designed to address sustainability issues

Our support for and participation in international sustainability initiatives is strengthened by new thematic funds and conviction-based investment strategies that take into account the impact they generate. You can find this information and more details in our sustainability report, available on our website.