



HIGH LIGHTS

Discover

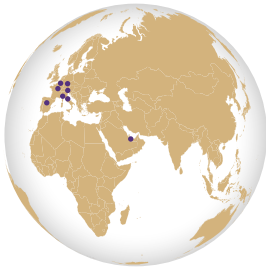
CA Indosuez (Switzerland) SA

THE INDOSUEZ WEALTH MANAGEMENT Group

Built on more than 145 years of experience supporting families and entrepreneurs around the world, Indosuez Wealth Management offers a tailored approach that enables each of its clients to preserve and grow their wealth in close alignment with their goals. Its teams have a global view, providing expert advice and exceptional service on one of the broadest spectrums in the business, for the management of both private and professional wealth. Indosuez Wealth Management stands out for its human and resolutely international approach, employing nearly 3'000 people in ten regions around the world. With €135 billion in assets under management (at 31 December 2021), Indosuez Wealth Management is among the world's leading wealth management companies.

*Architects of Wealth

OUR COVERAGE IN 10 AREAS AROUND THE WORLD



EUROPE

Belgium
Spain
France
Italy
Luxembourg
Monaco
Switzerland



MIDDLE EAST

United Arab Emirates

ASIA PACIFIC

Hong Kong SAR
New Caledonia
Singapore

ASSETS UNDER MANAGEMENT AT 31.12.2021

135
EUR bn



3 000

employees with multiple areas of expertise

AWARDS



Indosuez Wealth Management Group is well recognised within the wealth management sector. These accolades attest to the strength of our strategy and quality of its expertise.



MONACO



LUXEMBOURG



THE CRÉDIT AGRICOLE Group

CRÉDIT AGRICOLE GROUP

Published net income
Group share EUR

9.1

EUR bn

Shareholders' equity
Group share EUR

126.5

EUR bn

Fully loaded CET1
solvency ratio

17.5 %

CRÉDIT AGRICOLE SA

Published net income
Group share EUR

5.8

EUR bn

Shareholders' equity
Group share

68.2

EUR bn

Fully loaded CET1
solvency ratio

11.9 %

REGIONAL BANKS

11.2 M

MILLION COOPERATIVE MEMBERS
hold shares in

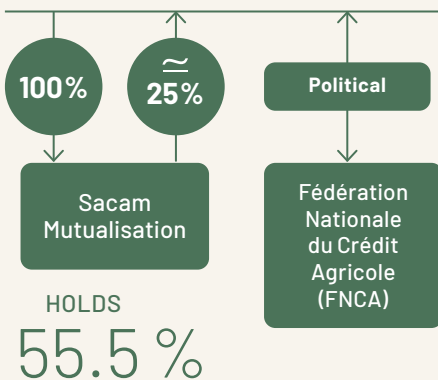
2'406

LOCAL BANKS

39

REGIONAL BANKS

own a majority stake in the capital of Crédit Agricole S.A.
through the SAS Rue La Boétie⁽¹⁾



10th

largest bank
in the world

By balance sheet
Source: The Banker, 2021



No.1

European
asset manager

Source: IPE "Top 500 Asset Managers",
June 2021



No.1

local retail bank in the
European Union



No.1

financier of the
French economy

Internal source:
Economic Research Department

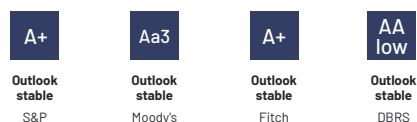


No.1

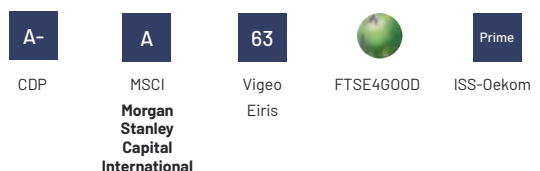
insurer in France

Based on turnover
Source: Argus de l'assurance, 2021

FINANCIAL RATINGS AT 31/12/2021

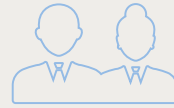


NON-FINANCIAL RATINGS AT 31/12/2021



(1) The Corsican Regional Bank, 99.9% owned by Crédit Agricole S.A., is a shareholder in Sacam Mutualisation.

A GLOBAL VIEW *of tailored solutions*



By becoming a client of Indosuez Wealth Management, you can count not only on a single point of contact, your Banker, but also on the synergies of Crédit Agricole's skills. Indosuez's multidisciplinary experts help you structure your wealth, invest it, or meet more complex or specific needs.

AT YOUR SERVICE

A single point of contact favouring the human dimension of a close relationship

More than a century of expertise

The solidity and synergy of the skills of a major group

A holistic international approach with multi-booking opportunities

STRUCTURING WEALTH

Organising your assets is essential to develop a suitable investment strategy or to approach key moments in your life with complete peace of mind. Indosuez Wealth Management, much like an architect, builds global solutions based on your situation and aspirations.



Assistance with wealth and estate planning.

Analysis of the impact of your business plans on your personal wealth.

Support in carrying out your strategic equity transactions.

Mobilisation of the sector-specific expertise and capacity for action of the Crédit Agricole Group (or its external partners).

Financing solutions combined with financial, real estate and movable investments plans, cash requirements, etc.

Help in bringing your philanthropic vision to life.

INVESTING WEALTH

Whether you choose to delegate the management of your assets to our experts or seek to reinforce your investment opinions, Indosuez Wealth Management is here with you.



DISCRETIONARY MANAGEMENT

Count on our teams to generate value by actively managing your assets.

INVESTMENT ADVICE

You benefit from proactive and personalised advice to make your financial investments.

TRADITIONAL ASSET CLASSES

- Shares, bonds, money market
- Investment funds
- Commodities

INSURANCE & PERSONAL PROTECTION

DIVERSIFICATION SOLUTIONS

- Currency and precious metals
- Structured products
- Hedging and leverage solutions
- Private equity

RESPONSIBLE AND IMPACT INVESTMENTS

We have built a comprehensive responsible offering enabling you to give meaning to your investments in all asset classes by reconciling economic performance and contributing to more sustainable development.

- Responsible solutions (investment funds, structured products, etc.)
- Thematic management

CA INDOSUEZ *(Switzerland) SA*



CA Indosuez (Switzerland) SA ranks among the top five foreign banks in Switzerland, with a presence in the country dating back over 145 years. We operate our businesses in Switzerland through four locations, in Geneva, Lausanne, Lugano and Zurich, and worldwide through a network of dedicated Wealth Management offices, in Asia and the Middle East.



AT YOUR SIDE FOR 145 years

KEY FIGURES AT 31.12.2021

Balance sheet total

18.2

bn CHF

Assets under management

40.6

bn CHF

Tier 1 capital ratio

15.3%

TOP 3

By balance sheet, number of employees and assets under management
Source: Handelszeitung, 2022

Our philosophy is founded on transparency, independent wealth management advice and a carefully selected range of investment products intended to sustain your assets.

In addition to wealth management, CA Indosuez (Switzerland) SA operates in transactional commodity finance and **commercial banking**.

These activities are supplemented **by a coverage** function for large corporations and financial institutions. This broad range of expertise enables CA Indosuez (Switzerland) SA to serve individual, institutional and professional clients.

With more than 30 projects completed in 16 countries over the last 10 years, our Foundation contributes to directly improving the daily lives and living conditions of vulnerable local communities.

The Foundation's projects on agroforestry, reforestation, access to water, and renewable energies are among the solidarity initiatives carried out by the Indosuez Group as part of its societal project.

SINCE 2012

30
projects

in
16
countries



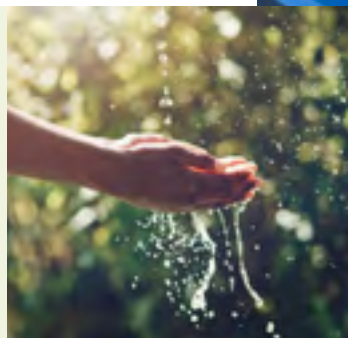
PROJECT SUPPORT

Support local communities with international environmental projects



EMPLOYEE VOLUNTEERING

Volunteering programme aimed at social and environmental causes in Switzerland



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Document finalised: June 2022.